

Hall Consulting, LLC DBA Pace Wealth Advisors Form ADV Part 2B – Individual Brochure Supplement for Jacob E. Hall

Jacob E Hall
Personal CRD #6279465
Investment Adviser Representative

Hall Consulting, LLC DBA Pace Wealth Advisors
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This brochure supplement provides information about Jacob E Hall that supplements the Hall Consulting LLC DBA Pace Wealth Advisors brochure. You should have received a copy of that brochure. Please contact Jacob E Hall if you did not receive Hall Consulting LLC DBA Pace Wealth Advisors' brochure or if you have any questions about the contents of this supplement.

Additional information about Jacob E Hall is also available on the SEC's website at www.advisorinfor.sec.gov.

Item 2 – Educational Background and Business Experience

Name: Jacob E. Hall

Year of Birth: 1975

Educational Background and Professional Background

Education:

Master's Degree, Ministry Leadership – Faith Evangelical College & Seminary (2006)

Business Background:

Hall Consulting, LLC DBA Pace Wealth Advisors – CEO, IAR, CCO (09/2009–Present)

Mortgage Lender – Canopy Mortgage (09/2025–Current)

Mortgage Lender – Prestige Home Mortgage (09/2021–09/2025)

AE Wealth Management – IAR (07/2018–07/2021)

Evergreen Home Loans – Mortgage Originator (2018–2019)

Park Avenue Securities – Registered Representative (2017–2018)

Item 3 – Disciplinary Information

There are no legal or disciplinary events material to a client's evaluation.

Item 4 – Other Business Activities

Jacob E. Hall engages in additional business activities outside of the Firm:

- Insurance: Licensed insurance agent; may recommend and implement insurance products. Compensation may include commissions, creating a conflict of interest.
- Mortgage: Engages in mortgage-related activities through Canopy Mortgage; may receive compensation from mortgage transactions.
- Consulting: Provides consulting and business management services through Hall Consulting LLC.
- Passive Ownership: Holds minority, non-controlling ownership interests in private businesses. These are passive and unrelated to advisory activities.

Clients are under no obligation to engage in any of these services. These activities create potential conflicts of interest which are disclosed and managed in accordance with fiduciary obligations. Jacob spends about 10% of his time doing outside business activity.

Item 5 – Additional Compensation

Mr. Hall does not receive economic benefits from third parties for providing advisory services beyond disclosed insurance or mortgage-related compensation.

Item 6 – Supervision

Jacob E. Hall is the Chief Compliance Officer and supervises all firm activities, including his own. He adheres to all regulatory requirements and the Firm's compliance policies. Jacob E Hall's contact information is on the cover page of this disclosure document. Jacob E Hall adheres to applicable regulatory requirements, together with all policies and procedures outlines in the firm's code of ethics compliance manual.

Item 7 – Requirements for State-Registered Advisers

Mr. Hall has not been involved in arbitration claims, civil proceedings, or bankruptcy events required to be disclosed under this section.